

Next Generation Excel Advanced Business Financial Reporting

2027 00000 9 – 5
Brussels (Belgium)

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Day 2: Financial Reporting and Forecasting

- Creating dynamic financial statements in Excel.
- Developing advanced budgeting and forecasting models.
- Performing scenario and sensitivity analysis.
- Applying Monte Carlo simulation techniques for risk analysis.

Day 3: Data Visualization and Dashboard Creation

- Creating advanced charts for financial analysis.
- Designing interactive dashboards for business reporting.
- Using Power Query for efficient data transformation.
- Building KPI scorecards for performance monitoring.

Day 4: Automation and Efficiency

- Automating reporting tasks using VBA macros.
- Analyzing large datasets with Power Pivot.
- Automating data import and refresh processes.
- Creating custom Excel functions to enhance model functionality.

Day 5: Advanced Financial Analysis

- Applying valuation modeling techniques.
- Developing models for mergers and acquisitions M&A analysis.
- Understanding leveraged buyout LBO modeling basics.
- Calculating advanced financial ratios and performance metrics.

Individual Impact

- Strengthen advanced Excel and data analysis skills.
- Improve efficiency in financial modeling and reporting tasks.
- Gain confidence in building complex analytical models.
- Develop the ability to present financial insights clearly through dashboards.

Work Impact

- Improve the quality and accuracy of financial reports and analysis.
- Enhance organizational decision-making through better data insights.
- Reduce manual work through automation and efficient workflows.
- Support strategic planning with advanced financial modeling tools.

A graphic of a chessboard with several chess pieces. A large gold king piece is in the foreground, with a silver pawn and a gold pawn behind it. The board is checkered, and there are concentric circles in the background.

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Training Methodology

This program emphasizes hands-on learning to ensure participants gain practical Excel expertise. Training methods include:

- Interactive demonstrations and guided Excel exercises.
- Real-world case studies in business and financial analysis.
- Step-by-step model-building workshops.
- Dashboard creation and visualization activities.
- Practical templates and tools for advanced Excel reporting.

Beyond the Course

By the end of the program, participants will be able to:

- Build advanced Excel models for financial analysis and forecasting.
- Automate reporting processes and improve operational efficiency.
- Create interactive dashboards and KPI reports.
- Apply advanced financial analysis techniques to support strategic decision-making.

A graphic of a chessboard with several chess pieces (king, queen, rook, knight, and pawns) in gold and silver, set against a background of concentric circles.

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