

Mastering Shareholder Litigation: Strategies and Procedures

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Day 2: Derivative Actions in Depth

- Demand requirements and futility exceptions.
- The role of special litigation committees.
- Pleading standards and motion practice.
- Discovery challenges in derivative litigation.

Day 3: Class Action Suits and Securities Litigation

- Class certification requirements and procedures.
- Federal securities laws and their impact on shareholder suits.
- Fraud-on-the-market theory and its applications.
- Damages calculations and loss causation.

Day 4: Litigation Strategy and Risk Management

- Developing effective defense strategies.
- Managing parallel proceedings and multi-forum litigation.
- Corporate indemnification and D&O insurance considerations.
- Ethical issues in shareholder litigation.

Day 5: Settlement and Alternative Dispute Resolution

- Negotiation tactics in shareholder disputes.
- Structuring and approving settlements.
- Mediation and arbitration alternatives.
- Post-settlement issues and implementation.

Individual Impact

- Strengthen your ability to assess the merits and risks of potential shareholder suits.
- Enhance your skills in drafting effective legal documents for shareholder litigation.
- Build stronger strategic judgment in handling derivative actions and class claims.
- Gain greater confidence in negotiating and resolving shareholder disputes.

Work Impact

- Improve the organization's ability to manage shareholder litigation risk more effectively.
- Strengthen legal strategy across governance disputes, securities claims, and multi-forum proceedings.
- Support better advisory work on corporate governance practices and litigation prevention.
- Enhance settlement planning and dispute resolution outcomes in shareholder matters.

A graphic of a chessboard with several chess pieces (a king, a queen, and a pawn) in gold and silver, set against a background of concentric circles.

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Training Methodology

This program integrates legal analysis, litigation strategy, and practical application to ensure real-world relevance and professional impact. Learning methods include:

- Real-world case studies on derivative actions, class suits, and securities litigation.
- Practical exercises in drafting complaints, motions, and litigation documents.
- Interactive workshops on strategy, jurisdiction, and risk management.
- Group discussions on governance disputes, ethical issues, and settlement approaches.
- Frameworks and tools for handling shareholder litigation more effectively.

Beyond the Course

Upon completion, participants will be better equipped to navigate shareholder litigation with greater precision, confidence, and strategic awareness. They will return ready to:

- Assess derivative and class action risks more effectively.
- Draft and manage shareholder litigation documents with greater skill.
- Advise on governance issues that may affect shareholder claims.
- Support stronger litigation strategy, negotiation, and settlement outcomes.

A graphic of a chessboard with several chess pieces (a king, a queen, and a pawn) on it, set against a background of concentric circles.

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