

Portfolio Management Professional Certificate Program

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Seattle, Washington (USA)

UK Traininig

PARTNER





The Program Flow

Day 1: Portfolio Strategic Management

- Understand portfolio management concepts, principles, and value.
- Explore how portfolios support organizational strategy.
- Develop portfolio strategic plans aligned with business priorities.
- Define portfolio roadmaps that guide execution and investment decisions.
- Align portfolio components with organizational goals, benefits, and strategic outcomes.

Day 2: Portfolio Governance

- Establish portfolio governance frameworks.
- Define governance roles, responsibilities, and decision rights.
- Apply portfolio decision-making processes for prioritization and approval.
- Manage resource allocation and optimization across the portfolio.
- Develop portfolio performance metrics and KPIs for governance oversight.

Day 3: Portfolio Performance Management

- Apply portfolio value assessment techniques.
- Evaluate portfolio performance against strategic objectives.
- Use capacity planning and demand management to balance workload and resources.
- Apply portfolio balancing and optimization methods.
- Build continuous improvement practices into portfolio management processes.

Day 4: Portfolio Risk Management

- Identify and assess risks at the portfolio level.
- Analyze risk exposure across projects, programs, investments, and strategic initiatives.
- Develop risk response strategies for portfolio threats and opportunities.
- Monitor and control portfolio risks over time.
- Integrate risk management with governance, performance, and decision-making processes.

Day 5: Portfolio Communication Management

- Identify and analyze portfolio stakeholders.
- Develop communication plans tailored to different stakeholder groups.
- Report portfolio performance, risks, benefits, and status clearly.
- Manage stakeholder expectations and decision-maker needs.
- Review key certification concepts and practical portfolio management application.

Individual Impact

- Build confidence in managing complex portfolios.
- Strengthen strategic thinking and portfolio alignment skills.
- Improve governance, prioritization, and decision-making capability.
- Develop stronger performance, value, and risk management skills.
- Enhance communication and stakeholder management in portfolio environments.
- Increase readiness for the Portfolio Management Professional certification exam.

Work Impact

- Improve alignment between organizational strategy and portfolio investments.
- Strengthen governance and oversight of projects and programs.
- Optimize resource allocation and portfolio value.
- Reduce portfolio-level risks through structured monitoring and response.
- Improve executive reporting, stakeholder communication, and decision-making.
- Support better prioritization and continuous improvement across the organization.

Training Methodology

This program combines portfolio management concepts with practical application through:

- Portfolio strategy and roadmap development exercises.
- Governance framework and decision-making workshops.
- Resource allocation and portfolio optimization activities.
- Portfolio performance measurement and KPI design.
- Risk identification, assessment, and response planning exercises.
- Stakeholder communication and portfolio reporting practice.
- Certification-focused review and discussion.

Beyond the Course

Upon completion, participants will be able to:

- Create and manage strategic portfolio plans.
- Align portfolios with organizational goals and priorities.
- Implement robust portfolio governance processes.
- Optimize portfolio performance, value, and resource utilization.
- Identify and manage portfolio-level risks effectively.
- Communicate portfolio status and performance clearly to stakeholders.
- Approach the Portfolio Management Professional certification exam with stronger confidence.

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