

Private Equity Financing, Investing & Value Creation Course

2027 12 – 8
Sharm El-Sheikh (Egypt)

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Private Equity Financing, Investing & Value Creation Course

~~R202227641212778~~ Location: Sharm El-Sheikh (Egypt) Fees: 4200 GBP

Course Description

This comprehensive 5-day course provides an in-depth exploration of private equity financing, investing, and value creation strategies. Participants will gain practical knowledge of deal sourcing, valuation techniques, operational improvements, and exit planning. The course combines theoretical concepts with real-world case studies to offer a holistic understanding of the private equity landscape.

Learning Objectives

- Understand the private equity lifecycle from deal sourcing to exit
- Master valuation techniques and financial modeling for PE investments
- Develop strategies for operational improvements and value creation
- Analyze capital structures and financing options for PE deals
- Learn effective exit strategies and value realization methods

Course Modules

Day 1: Introduction to Private Equity

- PE industry overview and market trends
- PE firm structures and investment strategies
- Deal sourcing and opportunity assessment
- Due diligence process and best practices

Day 2: Valuation and Financial Modeling

- LBO modeling fundamentals
- Advanced valuation techniques for PE
- Returns analysis and investment decision-making
- Case study: Building a comprehensive LBO model

Day 3: Value Creation Strategies

- Operational improvement techniques
- Digital transformation in portfolio companies
- Buy-and-build strategies
- Working with management teams

A graphic of a chessboard with several chess pieces (king, queen, rook, knight, and pawns) in gold and silver. The board is checkered and has a subtle grid pattern.

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Day 4: Financing and Capital Structures

- Debt financing options for PE deals
- Equity structures and management incentives
- Negotiating deal terms and covenants
- Risk management in PE investments

Day 5: Exit Strategies and Value Realization

- Exit planning and timing considerations
- IPO vs. strategic sale vs. secondary buyout
- Maximizing value at exit
- Case study: Successful PE exit analysis

Practical Wins for Participants

- Ability to construct and analyze LBO models for PE investments
- Strategies to identify and execute value creation opportunities
- Skills to structure optimal financing packages for PE deals
- Techniques to maximize returns through effective exit planning

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