

Loan Transaction Structuring Masterclass: Expert Techniques

2027 16 – 12
Milan (Italy)

UK Training

PARTNER



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Day 4: Risk Mitigation and Covenants

- Designing effective financial covenants
- Non-financial covenants and information requirements
- Early warning indicators and monitoring strategies
- Structuring for different industry sectors

Day 5: Deal Negotiation and Documentation

- Negotiation strategies for key loan terms
- Drafting and reviewing term sheets
- Understanding loan documentation components
- Case study: Structuring a complex transaction

Practical Wins for Participants

- Ability to structure tailored loan solutions for diverse client needs
- Enhanced skills in risk assessment and mitigation techniques
- Improved negotiation capabilities for complex financial transactions
- Practical knowledge of loan documentation and covenant design

A graphic of a chessboard with several chess pieces (a king, a queen, and a pawn) on it, set against a background of concentric circles.

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