

Mastering Loan Structuring: LBOs and Acquisition Finance

2027 8 – 4
Casablanca (Morocco)

UK Training

PARTNER



Mastering Loan Structuring: LBOs and Acquisition Finance

~~2022-2023~~ ~~2023-2024~~ ~~2024-2025~~ ~~2025-2026~~ ~~2026-2027~~ ~~2027-2028~~ ~~2028-2029~~ ~~2029-2030~~ ~~2030-2031~~ ~~2031-2032~~ ~~2032-2033~~ ~~2033-2034~~ ~~2034-2035~~ ~~2035-2036~~ ~~2036-2037~~ ~~2037-2038~~ ~~2038-2039~~ ~~2039-2040~~ ~~2040-2041~~ ~~2041-2042~~ ~~2042-2043~~ ~~2043-2044~~ ~~2044-2045~~ ~~2045-2046~~ ~~2046-2047~~ ~~2047-2048~~ ~~2048-2049~~ ~~2049-2050~~ ~~2050-2051~~ ~~2051-2052~~ ~~2052-2053~~ ~~2053-2054~~ ~~2054-2055~~ ~~2055-2056~~ ~~2056-2057~~ ~~2057-2058~~ ~~2058-2059~~ ~~2059-2060~~ ~~2060-2061~~ ~~2061-2062~~ ~~2062-2063~~ ~~2063-2064~~ ~~2064-2065~~ ~~2065-2066~~ ~~2066-2067~~ ~~2067-2068~~ ~~2068-2069~~ ~~2069-2070~~ ~~2070-2071~~ ~~2071-2072~~ ~~2072-2073~~ ~~2073-2074~~ ~~2074-2075~~ ~~2075-2076~~ ~~2076-2077~~ ~~2077-2078~~ ~~2078-2079~~ ~~2079-2080~~ ~~2080-2081~~ ~~2081-2082~~ ~~2082-2083~~ ~~2083-2084~~ ~~2084-2085~~ ~~2085-2086~~ ~~2086-2087~~ ~~2087-2088~~ ~~2088-2089~~ ~~2089-2090~~ ~~2090-2091~~ ~~2091-2092~~ ~~2092-2093~~ 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Day 4: Risk Assessment and Mitigation

- Credit analysis for LBO transactions
- Industry and company-specific risk factors
- Stress testing and scenario analysis
- Risk mitigation strategies and tools

Day 5: Deal Optimization and Market Trends

- Negotiation strategies for lenders and sponsors
- Optimizing deal terms and pricing
- Current market trends and innovations
- Case studies and deal simulations

Practical Wins for Participants

- Ability to structure and analyze complex LBO and acquisition finance deals
- Enhanced negotiation skills for optimizing loan terms
- Improved risk assessment capabilities for LBO transactions
- Up-to-date knowledge of market trends and best practices in acquisition finance