Mastering Loan Structuring: LBOs and Acquisition Finance

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Baku (Azerbaijan)



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Ref: 20222773_211140 Location: Baku (Azerbaijan) Fees: 5200 GBP

Course Description

This intensive 1-week course provides a comprehensive understanding of loan structuring for leveraged buyouts LBOs and acquisition finance. Participants will learn advanced techniques for structuring complex loans, analyzing risk, and optimizing deal terms. The course covers key concepts, practical strategies, and industry best practices essential for success in LBO and acquisition financing.

Learning Objectives

- Understand the fundamentals of LBOs and acquisition finance
- Master advanced loan structuring techniques for complex transactions
- Develop skills in risk assessment and mitigation for LBO deals
- Learn to optimize deal terms and negotiate effectively
- Gain insights into current market trends and best practices

Course Modules

Day 1: Introduction to LBOs and Acquisition Finance

- Overview of LBO and acquisition finance markets
- Key players and their roles
- LBO economics and value creation
- Acquisition finance structures and sources

Day 2: Loan Structuring Fundamentals

- Senior debt structures and terms
- Subordinated debt and mezzanine financing
- Equity components and structures
- Intercreditor agreements and structural subordination

Day 3: Advanced Structuring Techniques

- Covenant packages and financial ratios
- Cash flow modeling and debt capacity analysis
- Collateral and security structures
- Exit strategies and refinancing options



Day 4: Risk Assessment and Mitigation

- Credit analysis for LBO transactions
- Industry and company-specific risk factors
- Stress testing and scenario analysis
- Risk mitigation strategies and tools

Day 5: Deal Optimization and Market Trends

- Negotiation strategies for lenders and sponsors
- Optimizing deal terms and pricing
- Current market trends and innovations
- Case studies and deal simulations

Practical Wins for Participants

- Ability to structure and analyze complex LBO and acquisition finance deals
- Enhanced negotiation skills for optimizing loan terms
- Improved risk assessment capabilities for LBO transactions
- Up-to-date knowledge of market trends and best practices in acquisition finance

