

Mastering Loan Structuring: LBOs and Acquisition Finance

2026 000000 6 - 2
Orlando, Florida (USA)

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Day 4: Risk Assessment and Mitigation

- Credit analysis for LBO transactions
- Industry and company-specific risk factors
- Stress testing and scenario analysis
- Risk mitigation strategies and tools

Day 5: Deal Optimization and Market Trends

- Negotiation strategies for lenders and sponsors
- Optimizing deal terms and pricing
- Current market trends and innovations
- Case studies and deal simulations

Practical Wins for Participants

- Ability to structure and analyze complex LBO and acquisition finance deals
- Enhanced negotiation skills for optimizing loan terms
- Improved risk assessment capabilities for LBO transactions
- Up-to-date knowledge of market trends and best practices in acquisition finance

A graphic of a chessboard with several chess pieces (a king, a queen, and a pawn) on it, set against a background of concentric circles.

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