

Oil and Gas Financial Modeling: Mastering Industry Analysis

2027 0000 5 - 1
Barcelona (Spain)

UK Traininig

PARTNER



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Day 4: Advanced Modeling Techniques

- Modeling complex capital structures and debt covenants
- Cash flow waterfalls and distribution modeling
- Joint venture and carried interest structures
- Incorporating commodity price hedging into financial models

Day 5: M&A and Investment Analysis

- Merger model construction for oil and gas transactions
- Accretion/dilution analysis
- Leveraged buyout LBO modeling for oil and gas assets
- Investment case studies and decision analysis

Practical Wins for Participants

- Ability to construct a comprehensive financial model for an oil and gas company from scratch
- Proficiency in valuing oil and gas assets and companies using industry-standard methodologies
- Skills to analyze and model complex financing structures and M&A scenarios in the sector
- Capacity to make data-driven investment and strategic decisions in the oil and gas industry

A graphic of a chessboard with several chess pieces (king, queen, rook, knight, and pawns) in gold and silver. The board is checkered and has a subtle grid pattern. The text 'UK Training' is in a small, sans-serif font, and 'PARTNER' is in a large, bold, sans-serif font, both in black.

UK Training
PARTNER